

# **Telehealth Workflow**

Connie Laursen EMR Clinical Support Specialist

#### Agenda

- Finger Lakes Community Health at a Glance
- Preparation for Telehealth
- Engage Change Agents
- Yes, But How Do We Get There?
- Changes We Implemented
- Moving Forward with Virtual Visits



# **Finger Lakes Community Health**

- Federally Qualified Health Center (FQHC)
- Located in the Finger Lakes Region of upstate New York.
- Have 8 clinical locations located in rural communities,
- Offer medical, dental, & behavioral health services
- Provide mobile services to agricultural patients
- See approximately 28,000 unique patients per year.



# **Preparing for Telehealth**

- Right Equipment.
- Trained Staff on the equipment
- Staff that evaluates & monitors the equipment
- Talk to staff to know their workflow
- Evaluate how telehealth can meet or enhance workflow

Communicate, Communicate, Communicate!



#### **Engage Change Agents**

Engage a core team as change agents

Encourage & Empower your change agents

Be prepared to have unsuccessful attempts

This is, after all, how we learn!



### Yes, But How Do We Get There?

- Utilize our current scheduling process
- Appointments are on our provider & nursing staff schedules
- The Place of Service code is a billing component
- Create telehealth visit types



# **Different levels of visits**

- Level 1 visit
  - Visits that require no assistance with the visit
  - Example: counseling, medication adherence
  - Require someone to room, insure a connection, completion of the visit
- Level 2 visit
  - Require some "rooming" needs vitals, height/weight, medication review
  - Example: psychiatry, dental visit
- Level 3 visit
  - Require assessment use of stethoscope, otoscope, exam
  - Example: specialist, provider at another site



## **Changes We Implemented**

- Created separate E&M Codes that are specifically for telehealth that include the needed modifier
- Documenting was first done under HPI, with many inconsistencies
- Created general templates to contain necessary documentation
- Notes can be created based on the person documenting/setting up the connection with the patient



#### **Moving Forward with Virtual Visits**

#### Virtual Visits through Healow App

# Staff that can test with patients/providers offsite to trouble shoot real-time issues



### **Any Questions?**



