

Retirement Services • Investments

# Give your employees a smarter way to prepare for their financial future



# Mutual of America offers a comprehensive array of retirement plan services for Federally Qualified Health Centers.

Many Federally Qualified Health Centers senior executives have expressed an interest in providing or enhancing retirement benefits for their employees. To help meet this need, Mutual of America provides qualified retirement plans for Federally Qualified Health Centers located across the country. Take advantage of our retirement solutions and you'll get:

- Retirement plan setup and implementation
  - A dedicated service team will offer consultation and guidance to help you evaluate your existing plan or design a new one.
- Simplified plan administration

Automated systems make it easy to manage your plan using minimal staff time and resources.

Financial education

Through online and in-person education, your employees will discover the advantages of participating in the plan and get information on asset allocation and income options.

A full range of investment options

Carefully selected investment options help your employees build individual portfolios tailored to their investment objectives, time to retirement and tolerance for risk.

Administrative fees waived

Mutual of America will waive employer-paid per-life and contract fees for plans with more than \$1 million in assets.

Total control

You have the power to choose the type of retirement plan that best serves your organization and employees.

#### Implement or enhance your retirement plan

- 401(k) / Roth 401(k)
- 403(b) / Roth 403(b)
- 457(b)
- 401(a)
- SIMPLE
- Simplified Employee Pension (SEP)

# Service, expertise and reliability

# **Anticipate the extraordinary from Mutual of America**

Mutual of America provides retirement solutions for leading companies in key industry sectors. We have a demonstrated ability to deliver retirement plans that offer long-term value for employees at every level. You'll have access to people, resources and solutions fully committed to enhancing your plan's operation, participation and compliance.



# **Decades of experience**

Since 1945, Mutual of America has been helping workers prepare for retirement. Whether you have an existing plan or wish to create one, chances are we've helped similar organizations nationwide.



### **Deep expertise**

Dedicated service teams provide employee retirement benefits for many prominent organizations, including multiple plans sponsored by a single employer, and multiple employer plans.



## **Full-service provider**

Mutual of America's comprehensive retirement plan services can eliminate the need for costly brokers, third-party administrators or recordkeepers.

Mutual of America offers you one of the smartest, easiest ways to offer retirement benefits that give your employees a high degree of choice and flexibility.



To find out how easy it is to offer cost-effective retirement benefits to your employees, call your Mutual of America representative.

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You should consider the investment objectives, risks, and charges and expenses of the variable annuity contract and the underlying investment funds carefully before investing. This and other information is contained in the contract prospectus or brochure and underlying funds prospectuses and summary prospectuses, which can be obtained by calling 800.468.3785 or visiting mutualofamerica.com. Read them carefully before investing.

Mutual of America's group and individual retirement products that are variable annuity contracts are suitable for long-term investing, particularly for retirement savings. The value of a variable annuity contract will fluctuate depending on the performance of the Separate Account investment options you choose. Upon redemption, you could receive more or less than the principal amount invested. A variable annuity contract provides no additional tax-deferred treatment of benefits beyond the treatment provided to any qualified retirement plan or IRA by applicable tax law. You should consider a variable annuity contract's other features before making a decision.



Securities offered by Mutual of America Securities LLC, Member FINRA/SIPC. Insurance products are issued by Mutual of America Life Insurance Company.

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